

US Securities and Exchange Commission Division of Corporation Finance Office of International Corporate Finance Mail Stop 3-2 450 Fifth Street, NW Washington, DC 20549 USA



14 August 2007

Catlin Group Limited

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Tel (441) 296-0060 Fax (441) 296-6016

www.catlin.com

Re: Catlin Group Limited, Rule 12g3-2(b) Exemption, File No. 82-34808

SUPPL

To whom it may concern:

Please find enclosed information and/or documents furnished on behalf of Catlin Group Limited, Rule 12g3-2(b) File No. 82-34808, submitted pursuant to paragraph (b)(1)(iii) of Rule 12g3-2, which information shall not be deemed "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the US Securities Exchange Act of 1934.

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Announcement
REG-Catlin Group Limited Block Listing

08/08/2007

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Yours faithfully,

Pramila Bĥarj

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Regulatory Announcements

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REG-Catlin Group Limited Block Listing

Released: 08/08/2007 RNS Number: 7270B Catlin Group Limited 08 August 2007

Catlin Group Limited

8 August 2007

Catlin Group Limited ("the Company")

Application has been made to the Financial Services Authority and the London Stock Exchange Plc for a total of 4,500,000 common shares of \$0.01 each ("shares") to be admitted to the Official List.

It is expected that permission will be granted today and admission to trading will commence on 9 August 2007.

These shares are being reserved under a block listing and will be issued pursuant to the following scheme :

Scheme

Shares

Exercise of warrants to subscribe for common shares of \$0.01 each

4,500,000

When issued these shares will rank pari passu with the existing common shares.

This information is provided by RNS The company news service from the London Stock Exchange

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